

PATIENT INFORMATION

Jeffrey Joseph, M.D.

Name \_\_\_\_\_ DOB \_\_\_\_\_ Gender: M / F

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Email \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

How were you referred? \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

Ophthalmologist \_\_\_\_\_ Optometrist \_\_\_\_\_

**Financial Responsibility (If other than patient)**

Name \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_ Zip \_\_\_\_\_

Cell Phone \_\_\_\_\_ Home Phone \_\_\_\_\_

Email \_\_\_\_\_

**Payment Obligations**

I hereby assign and authorize direct payment to Jeffrey Joseph, M.D., a Medical Corporation (the Practice), of all benefits due me from my insurance company for services rendered. I agree, whether I sign as the guarantor or as the patient, to pay all sums due to the Practice in consideration of services provided to the patient, at the usual and customary charges of the Practice to the extent allowed by the contract between the Practice and my insurance company. Should the account be referred to an attorney or collection agency for collection, the undersigned shall pay actual attorneys' fees, collection expenses, and interest. Failure of the insurance company to make payment shall not relieve me of my obligation to pay the Practice.

Name \_\_\_\_\_  
(Please Print)

Signature \_\_\_\_\_ Date \_\_\_\_\_

Jeffrey Joseph, MD  
180 Newport Center Drive, Suite 158  
Newport Beach, CA. 92660  
949.424.3524

### Acknowledgement of Receipt of Notice of Privacy Practices

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

**If not signed by Patient, please indicate who signed:**

- Parent or Guardian of minor Patient
- Guardian or Conservator of an incompetent Patient
- Beneficiary or personal representative of deceased Patient

Name of Patient: \_\_\_\_\_

### Confidential Contact Information

If it becomes necessary to contact you by phone, do we have your permission to leave messages regarding lab results and/or appointments on your answering service?

YES \_\_\_\_\_ NO \_\_\_\_\_

Where do you prefer to receive phone calls? \_\_\_\_\_ HOME \_\_\_\_\_ WORK \_\_\_\_\_ CELL

Name and Telephone Number of an emergency contact that does not live with you:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

Name and phone # of a person to whom we can disclose your confidential health information

Check if same as above

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

Signature: \_\_\_\_\_

Jeffrey Joseph M.D.  
Ophthalmic Plastic and Reconstructive Surgery

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**Patient Photographic Authorization**

I consent to photography of parts of my body undergoing treatment for the purpose of pre-operative, intra-operative, and post-operative medical documentation. I authorize Dr. Joseph or his designated assistants to photograph me for the above purpose.

I understand that such photographs shall become the property of the doctor's practice. I authorize Dr. Joseph to use these photographic images for educational purposes including patient education, physician education, scientific presentations, and scientific publications. I understand this may include educational lectures, educational brochures, medical journals, and medical books.

I understand that I will not be identified by name when my photographic images are shown. I reserve the right to view these photographic images and to obtain copies of them for a reasonable fee reflecting the cost of duplication. This consent is valid indefinitely unless revoked in writing.

**I hereby grant Dr. Joseph permission to use my photographs on his publicly accessible website:**

Where my likeness may be recognizable \_\_\_\_  
**Initial**

Only if I am made to look unrecognizable\_\_\_\_  
**Initial**

\_\_\_\_\_  
**Patient's Name**

\_\_\_\_\_  
**Patient's Signature**

\_\_\_\_\_  
**Witness's signature**

\_\_\_\_\_  
**Date**

**Jeffrey Joseph, M.D.**

180 Newport Center Drive, Suite 158

Newport Beach, CA 92660

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TODAY'S DATE \_\_\_\_\_

**CLINICAL HISTORY FORM – Part 1**

First Name: \_\_\_\_\_ Middle: \_\_\_\_\_ Last: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_  
Preferred Pharmacy: \_\_\_\_\_ City: \_\_\_\_\_ Cross Street: \_\_\_\_\_  
Email address: \_\_\_\_\_

**CHIEF COMPLAINT**

**Reason(s) for Visit:**

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_

**Location(s):** \_\_\_\_\_ **Historian:** \_\_\_\_\_

**Onset:**  \_\_\_ days  \_\_\_ weeks  \_\_\_ months  \_\_\_ years

**Duration:**  15 mins.  30 mins.  1 hr.  2 hrs.  Variable \_\_\_\_\_

**Frequency**  Intermittent  Occasional  Constant  Random

**Status:**  improving  unchanged  worsening  resolved

**Severe of Symptoms:**  mild  moderate  severe  incapacitating

**Comments:**

**ALLERGIES:** \_\_\_\_\_  NO ALLERGIES

**OCULAR HISTORY**

NONE

- |  |                                |                               |
|--|--------------------------------|-------------------------------|
| <input type="checkbox"/> Anophthalmia (lost an eye)  | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> Amblyopia (lazy eye)        | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> ARMD (macular degeneration) | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> Cataracts                   | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> Glaucoma                    | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> Graves' Thyroid Eye Disease | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> Retinal Detachment          | <input type="checkbox"/> Right | <input type="checkbox"/> Left |
| <input type="checkbox"/> Strabismus (crossed eye)    | <input type="checkbox"/> Right | <input type="checkbox"/> Left |

**MEDICATIONS (List any medications you are currently taking)**

NO MEDICATION

Drug Name	Dosage	Frequency	Status: Chronic, Acute, Discontinued

Name \_\_\_\_\_ DOB \_\_\_\_\_ TODAY'S DATE \_\_\_\_\_

**PAST MEDICAL HISTORY** (Please check all that apply)  None

<input type="checkbox"/> Allergies	<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> Grave's disease	<input type="checkbox"/> Irregular heart rate	<input type="checkbox"/> Sleep Apnea
<input type="checkbox"/> Anemia	<input type="checkbox"/> COPD	<input type="checkbox"/> Headaches	<input type="checkbox"/> Kidney disorder	<input type="checkbox"/> Speech disorder
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Coronary artery disease	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Migraines	<input type="checkbox"/> Stomach ulcer
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Depression	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Multinodular goiter	<input type="checkbox"/> Stroke
<input type="checkbox"/> Asthma	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Hyperthyroidism	<input type="checkbox"/> Otosclerosis	<input type="checkbox"/> Tinnitus
<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Hypothyroidism	<input type="checkbox"/> Seizure disorder	<input type="checkbox"/> Vertigo
<input type="checkbox"/> Cancer	<input type="checkbox"/> GERD	<input type="checkbox"/> Intestinal disorder	<input type="checkbox"/> Sinus DX	Other: _____

**SURGICAL HISTORY**  None

Please check all that apply and list year	Date	Date	Date
<input type="checkbox"/> Angioplasty	_____	<input type="checkbox"/> Colectomy	_____
<input type="checkbox"/> Angioplasty with stent	_____	<input type="checkbox"/> Colostomy	_____
<input type="checkbox"/> Appendectomy	_____	<input type="checkbox"/> Ear Surgery	_____
<input type="checkbox"/> Arthroscopy knee	_____	<input type="checkbox"/> Gastric bypass	_____
<input type="checkbox"/> Back surgery	_____	<input type="checkbox"/> Hernia repair	_____
<input type="checkbox"/> Carpal tunnel release	_____	<input type="checkbox"/> Hip replacement	_____
<input type="checkbox"/> Cataract extraction	_____	<input type="checkbox"/> Lasik	_____
		<input type="checkbox"/> Pacemaker	_____
		<input type="checkbox"/> Septoplasty	_____
		<input type="checkbox"/> Sinus Surgery	_____
		<input type="checkbox"/> Thyroidectomy	_____
		<input type="checkbox"/> Tonsillectomy	_____
		<input type="checkbox"/> Throat Surgery	_____
		Other: _____	_____

**FAMILY HISTORY** (Please list family history)  None  Adopted

List Family Member: \_\_\_\_\_

<input type="checkbox"/> Allergies <input type="checkbox"/> Asthma <input type="checkbox"/> Autoimmune disease <input type="checkbox"/> CAD <input type="checkbox"/> Cancer <input type="checkbox"/> Cleft lip/palate <input type="checkbox"/> Coronary artery disease	<input type="checkbox"/> CVA <input type="checkbox"/> Depression <input type="checkbox"/> Developmental delay <input type="checkbox"/> Diabetes <input type="checkbox"/> GERD <input type="checkbox"/> Hearing disorder <input type="checkbox"/> Hematological disorder	<input type="checkbox"/> Hyperlipidemia <input type="checkbox"/> Hypertension <input type="checkbox"/> Migraines <input type="checkbox"/> Obesity <input type="checkbox"/> Chronic Otitis Media <input type="checkbox"/> Otosclerosis <input type="checkbox"/> Renal disease	<input type="checkbox"/> Seizure disorder <input type="checkbox"/> Sickle cell disease <input type="checkbox"/> Sleep apnea <input type="checkbox"/> Thyroid disorder <input type="checkbox"/> Other <hr/> <input type="checkbox"/> Other
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**SOCIAL HISTORY** (Please check the appropriate boxes and fill the accurate amounts of standard options)

<p style="text-align: center;"><u><b>Tobacco Use</b></u></p> <input type="checkbox"/> Current <input type="checkbox"/> Former <input type="checkbox"/> None Packs/day _____ Years used _____ Year Quit _____ Type: <input type="checkbox"/> Cigarette <input type="checkbox"/> Cigar <input type="checkbox"/> Pipe <input type="checkbox"/> Chewing <input type="checkbox"/> Smokeless <input type="checkbox"/> Snuff	<p style="text-align: center;"><u><b>Alcohol</b></u></p> <input type="checkbox"/> Current <input type="checkbox"/> Former <input type="checkbox"/> None Type: <input type="checkbox"/> Beer <input type="checkbox"/> Liquor <input type="checkbox"/> Wine Amount: _____ <input type="checkbox"/> Day <input type="checkbox"/> Week <input type="checkbox"/> Month <input type="checkbox"/> Year <input type="checkbox"/> Occasional <input type="checkbox"/> Social <input type="checkbox"/> Rare If former, year quit: _____	<p style="text-align: center;"><u><b>Caffeine</b></u></p> <input type="checkbox"/> Current <input type="checkbox"/> Former <input type="checkbox"/> None Type: <input type="checkbox"/> Coffee <input type="checkbox"/> Tea <input type="checkbox"/> Soda <input type="checkbox"/> Other Number of cups per day (8oz) _____
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Patient Name: \_\_\_\_\_

**REVIEW OF SYSTEMS** (Check only the ones you now have or have had recently)

**Constitutional**

- chills
- fatigue
- fever
- other: \_\_\_\_\_
- night sweats
- weight gain
- weight loss

ALL NEGATIVE

**Cardiovascular**

- chest pain
- palpitations
- other: \_\_\_\_\_
- heart murmur

ALL NEGATIVE

**Metabolic/Endocrine**

- cold intolerance
- increased thirst
- other: \_\_\_\_\_
- heat intolerance

ALL NEGATIVE

**HEENT**

- blurred vision
- choking on liquids
- choking on solids
- double vision
- dizziness
- difficulty swallowing
- drooling
- ear drainage
- other: \_\_\_\_\_
- hoarseness
- mouth ulcers
- ear pain
- sore throat
- ringing in ears
- visual changes
- vertigo
- hearing loss

ALL NEGATIVE

**Gastrointestinal**

- abdominal pain
- constipation
- diarrhea
- heartburn
- vomiting
- other: \_\_\_\_\_

ALL NEGATIVE

**Neurological**

- difficulty falling asleep
- syncope
- difficulty staying asleep
- tingling
- excessive daytime sleepiness
- tremor
- non-restorative sleep
- weakness
- numbness in extremities
- other: \_\_\_\_\_

ALL NEGATIVE

**Respiratory**

- apnea during sleep
- shortness of breath
- snoring
- wheezing
- other: \_\_\_\_\_

ALL NEGATIVE

**Genitourinary**

- change in urine color
- dysuria
- urinary frequency
- other: \_\_\_\_\_

ALL NEGATIVE

**Psychiatric**

- anxiety
- depression
- hallucinations
- other: \_\_\_\_\_

ALL NEGATIVE

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_